

1st Annual  
State of the Capital Markets Seminar



Preparing for the Next Deal-Making Upturn

SEPTEMBER EVENTS

September 22, 2008  
4th Annual Golf Open  
Apawamis Club, Rye, NY

September 25, 2008  
Women's Event  
Cornell Club

Wednesday, October 15th

Harvard Club, 27 West 44th Street

New York, NY

The State of the Capital Markets Seminar will feature panelists from the private equity, corporate, accounting and legal industries, primarily in the middle market. The panelists will address strategies for being in the best position when the current credit crunch eases and deal-making increases in volume. The conference will also discuss how the new era in the capital markets will be different from its predecessors.

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**Dealmaker**

SPEAKERS:

Lunch Speaker:



**Jeffrey M. Cunningham** is Founder, Chairman and Chief Executive Officer of Newsmarkets LLC, a publishing, internet and conference company that produces *Directorship Magazine* (www.directorship.com) and *Global Proxy Watch* (www.proxywatch.com), as well as such signature board events as The Directorship 100 – The Most Influential People in Corporate Governance, The Global 100 Boards, Directors to

Watch, and other governance related services. [Click here to read his full bio](#)

Keynote Speaker:



**Glenn H. Hutchins** is a Co-Founder and Co-Chief Executive of Silver Lake, the leader in large private investments in technology, technology-enabled, and related growth industries. Silver Lake seeks to achieve superior financial returns by investing with the strategic and operating insights of an experienced industry participant.

[Click here to read his full bio](#)

**ACG - New York** is the premiere New York membership organization that facilitates relationship-building and focused education for middle market deal-making professionals in the world's financial market. Each year over 4,000 professionals participate in ACG-NY's 30 events which include educational meetings, breakfasts, monthly luncheons and 5 large events. [Click Here to learn How to Become A Member](#)

## PANELS:

- **Perspectives on Deal-Making** - How the economics of deal making have changed since the credit crunch.
  - *Moderator*, Blake Hornick, Seyfarth Shaw LLP ([Click for Bio](#))
  - Erik Baker, *Co-Founder and Managing Director*, GF Capital Management & Advisors, LLC ([Click for Bio](#))
  - John Butler, *Principal and member of the Financial Institutions Group*, Piper Jaffray ([Click for Bio](#))
  - David Grossman, *Managing Director*, Kohlberg Capital Corporation ([Click for Bio](#))
  - Joseph B. Rotberg, *CFO*, Lee Equity Partners, LLC ([Click for Bio](#))
- **Preparing for the Light at the End of the Tunnel: Things you should be doing in preparation of the next up-cycle** - There are things that can be done now to better position your company or fund for success when the downward forces on the current market subside. Both buyers and sellers should take this time to better position themselves for success in the coming months.
  - *Moderator*, Steven Pinsky, J.H. Cohn LLP ([Click for Bio](#))
  - David W. Knoch, *Managing Director & Operating Partner*, BSMB ([Click for Bio](#))
  - Tarrus L. Richardson, *Co-Founder & Managing Director*, ICV Capital Partners, LLC ([Click for Bio](#))
  - Thomas W. Janes, *Managing Director*, Lincolnshire ([Click for Bio](#))
- **How to Make it Work Once the Deal is Done** - after the numbers and goals are established, how do you actually achieve them?
  - *Moderator*, Joseph Paris, XONITEK Corporation ([Click for Bio](#))

**TIME:** 11:00am - 8:00pm

**[CLICK HERE FOR FULL AGENDA & TO REGISTER](#)**

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