

## Energy Finance

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### Practices & Sectors

Energy and Clean Technologies

Energy Mergers & Acquisitions

Energy Tax Structuring and Strategic Planning

Green Construction and Green Real Estate

Clean Technology Commercialization and Protection

Climate Change and Carbon Markets

Energy Finance

Energy Government Funding and Contracting

Energy Infrastructure and Project Development

Energy Litigation

### A key component of any energy and cleantech practice is a strong finance team.

One of Seyfarth's core competencies is in the area of finance of all types, from the straightforward corporate "balance sheet" and asset-based or project-based financings to more complex financing structures such as multi-tiered "capital stacks" involving public and private funding, incentive-based financings, multi-round and multi-rights venture capital financings, commercial energy loans, senior and subordinated structured financings, reserve-based and production payment financings, convertible bridge financings, sale leaseback financings, and municipal or energy conservation bond financing.

We have also represented clients in connection with company or project vehicle equity and debt issuances of both public and private securities, including initial public offerings, PIPEs and following-on or secondary offerings, shelf registrations and reverse mergers into public shells, on both U.S. and foreign exchanges.